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VITAMIN

01

Inositol supply remains relatively sufficient across factories, while market demand shows no significant increase. Intense competition drives a focus on negotiated transactions. Current market prices range between USD 3.49–3.99/KG, with noticeable pricing gaps among producers. Prices are expected to remain stable in the near term.

AMINO ACID

02

Recently, Global Biochem Technology Group announced that its wholly owned subsidiary, Changchun Hongcheng Synthetic Biotechnology Co., Ltd., has signed a strategic cooperation framework agreement with Hefei Hechen Bioworkx Co., Ltd. The agreement was concluded during the launch of the Synthetic Biology Innovation Development Pilot Zone in Changchun Economic Development Area. Both parties aim to promote the industrial application of synthetic biology in the amino acid sector.

API

03

Livzon Pharmaceutical Group Inc. Recently announced plans to acquire a 64.81% stake based Vietnam Imexpharm Corporation through its overseas subsidiary LIAN SGP. The deal, valued at VND 5.73 trillion, aims to enhance product synergy and support Livzon's global expansion. Meanwhile, amoxicillin prices have declined slightly, with sufficient supply and stable demand. Current prices range from USD 25.55 to 26.80/kg, with transactions mainly negotiated.

FOOD ADDITIVE

04

Nestlé has acquired a minority stake in Indian pet food company Drools Pet Food. Financial details were not disclosed. Founded in 2010 and headquartered in Bangalore, Drools employs approximately 3,400 staff and offers over 650 pet food products, including high-protein diets, prescription formulas, and economy lines. In addition to its domestic online and offline presence, Drools exports to over 40,000 retail outlets across 22 countries including Australia, Israel, and the UAE. The deal values Drools at over USD 1 billion. The company will continue to operate independently. Nestlé's investment aligns with its strategy to expand in the premium pet food segment in India.

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Reported by Candice, Shea and Sharon

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